



UUP PRESENTS:

FALL 2020 FINANCIAL WELLNESS SERIES

ARE YOU & YOUR FAMILY PREPARED FOR YOUR FINANCIAL FUTURES?
EDUCATE YOURSELF, EMPOWER YOUR FAMILY, AND IMPROVE YOUR
FINANCIAL PREPAREDNESS

UUP Members are invited to attend a series of informative webinars aimed at improving the financial wellness of all UUP members and their families.
See our full slate of offerings on the following page.

Register today: bit.ly/UUP-FINANCE-WELL-2020-CUSE



FALL 2020 FINANCIAL WELLNESS SERIES

Join UUP for the following presentations:

Student Debt Clinic - Sponsored by UUP/AFT

September 15th, 12:00 & 5:00 PM

Presented by UUP Secretary Treasurer, Jeri O'Bryan-Losee

You may qualify for free federal programs that can help reduce your monthly payments and eventually lead to student loan forgiveness! Know your rights, qualification, and obligations.

Understanding Your SUNY Retirement Plans

September 23rd, 12:00 & 5:00 PM

Presented by Brendan Dunuwila, CFP, Voya Financial Advisors, Inc.

Would you like a better grasp on how your primary retirement plan works? Are you aware of the voluntary retirement plans available? Find out more about the various retirement plans available to UUP members.

Retirement Income Planning

October 7th, 12:00 & 5:00 PM

Presented by Taylor Jaquays, AIG / VALIC Financial Advisors

Have you made a plan to ensure a lifetime income? Prepare for new retirement realities and how the essential income planning process can help address the five risks associated with retirement: longevity, healthcare, inflation, investment, and withdrawal.

The Starting Line - Saving and Investing for Beginners

October 13th, 11:30 AM & 4:00 PM

Presented by Darryl Fiasconaro, Financial Consultant, TIAA Financial Solutions

The importance of planning early, maximizing retirement plan contributions and how smart steps in the beginning of your career can help lead you to a more solid financial future.

Cover Unexpected Medical Expenses - Aflac Supplemental Insurance

October 27th, 12:00 & 4:00 PM

Presented by Sember Miller, Special Project Coordinator, Aflac

Aflac pays cash benefits directly to you, when you're sick or injured. You can use the cash to help cover expenses that major medical does not - like mortgage, groceries, or whatever you need. It's like a safety net for you and your family.

UUP Benefits in Retirement - Pre-Retirement Clinic

October 30th, 12:00 & 4:00 PM

Presented by UUP Retiree Member Services Coordinator, Walter Apple

Will your benefits carry over in retirement? Get the facts and ensure you have a plan to preserve your access to health, dental, and vision benefits into retirement.

UUP Sponsored Presentations are open to UUP members only.

If you are not yet a UUP member, we invite you to join us: uupinfo.org/join

Questions? syracuse@uupmail.org